

## Slips

- T4 slips (Employment income)
- Employment insurance benefits (T4E)
- Interest, dividends, mutual funds (T3, T5, T5008)
- Tuition / education receipts (T2202A)
- Old Age Security and CPP benefits (T4A-OAS, T4AP)
- Other pensions and annuities (T4A, T4RSP, T4RIF, T5013)
- Social assistance payments (T5007)
- Workers' compensation benefits (T5007)
- All other information slips
- Declaration of Conditions of Employment (T2200) + related receipts
- Sale or deemed sale of stocks, bonds or real estate (T5008)

## Receipts

- RRSP contribution receipts
- Support for a child, spouse or common-law partner
- Professional or union dues
- Tool expenses (Tradespersons & apprentice mechanics)
- Medical expenses
- First time home buyers credit
- Charitable donations
- Political contributions
- Child care expenses
- Adoption expenses
- Children's sports programs
- Moving expenses
- Interest paid on student loans
- Carrying charges and interest expenses
- Exams for professional certification

## Other Income

- Tips, Casual Wages or Part Time Salary
- Rental income and expense receipts (T776)
- Business, farm or fishing income/expenses (T2125)
- Automobile / Travel logbook and expenses
- Office - in-home expenses (possibly)

## Additional Documents

- Notice of Assessment/Reassessment
- Allowable Business Investment Losses
- Canada Revenue Agency correspondence
- Northern residents deductions receipts
- Disability Tax Credit Certificate
- Volunteer Firefighters certification
- Search and Rescue volunteers certification
- Custody Arrangement documentation
- Principal Residence Disposition and Home Sale
- Sellers Statement of Adjustments
- GST Form Installments
- Personal Tax Installments

## Comments:

---

---

---

---