

2018 Income Tax Checklist

Slips		Other Income
 ☐ T4 slips (Employment income) ☐ Employment insurance benefits (T4E) ☐ Interest, dividends, mutual funds (T3, T5, T5008) ☐ Tuition / education receipts (T2202A) ☐ Old Age Security and CPP benefits (T4A-OAS, T4AP) ☐ Other pensions and annuities (T4A, T4RSP, T4RIF, T5013) ☐ Social assistance payments (T5007) ☐ Workers' compensation benefits (T5007) ☐ All other information slips ☐ Declaration of Conditions of Employment (T2200) + related receipts ☐ Sale or deemed sale of stocks, bonds or real estate (T5008) 		☐ Tips, Casual Wages or Part Time Salary ☐ Rental income and expense receipts (T776) ☐ Business, farm or fishing income/expenses (T2125) ☐ Automobile / Travel logbook and expenses ☐ Office - in-home expenses (possibly)
		Additional Documents Notice of Assessment/Reassessment Allowable Business Investment Losses Canada Revenue Agency correspondence
RRSP contribution receipts Support for a child, spouse or common Professional or union dues Tool expenses (Tradespersons & appre Medical expenses First time home buyers credit Charitable donations	·	 Northern residents deductions receipts □ Disability Tax Credit Certificate □ Volunteer Firefighters certification □ Search and Rescue volunteers certification □ Custody Arrangement documentation □ Principal Residence Disposition and Home Sale □ Sellers Statement of Adjustments □ GST Form Installments □ Personal Tax Installments
Political contributions Child care expenses Adoption expenses Children's sports programs Moving expenses Interest paid on student loans Carrying charges and interest expense Exams for professional certification	Comm	nents: